Online Trading Account Application Form

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Account Information

Username Password

Personal Information – Individual Account

Last Name	-
First Name	-
Middle Name	-
Suffix	-
Gender	-
Birthday	-
Birthplace	-
Status	-
Spouse	_
	_
Citizenship	-
Passport	
Driver's License	
TIN	<u>.</u>
Present Address	<u>.</u>
Permanent Address	<u>.</u>
	<u>.</u>
Zip Code	<u>.</u>
Telephone Number	_
Ownership	<u>.</u>
Length of Stay (months)	<u>.</u>
Occupation	
Email	-
Cellphone	
Fax	
Employment Status	-
Name of Employer	
Business Address	
Business Zip Code	<u>.</u>
Telephone Number	-
Years with the Company	-
Position	-
	-
Referred by	-

Investor Profile

Source(s) of funds	Employment Business	Remittances Others, pls. specify
Investment Objective	Speculation Growth	Preservation of Capital Long Term Investment
Investment Experience Investment to be Handled by Registration of Stocks Bought	<u>Customer</u> RCBC Securities, Inc. (Street Registration / PCD)	
Annual Income	less than 1MM less than 5MM	more than 5MM Others, please indicate
Net Financial Worth	less than 1MM less than 5MM	more than 5MM Others, please indicate
Bank Stock Trading Account Name Stock Trading Account Number Are you the beneficial owner of more than 10%, or an Officer, or a Director of a PSE-listed Company?	YES	NO
Do you have account(s) with other Stockbroker(s)?	YES	NO
Are you employed or otherwise associated with another broker dealer?	YES	NO

Instructions to Broker

I/We would like my/our Confirmations/name certificates/other Documents to be delivered/mailed to: _

Address

Signature 1

Date

For RCBC Securities, Inc. Use Only

Referring Salesman/Trader:	Signature:	Date:
Managing Referring Salesman/Trader (Discretionary):	Signature:	Date Discretion is Granted:
Officers Approving the Account: 1.	Signature: 1.	Date Discretion is Granted: 1.
2.	2.	2.

Dear BankName Branch Head,

Please (1) verify the signature of the client on the Signature Cards, Account Information Form and Terms and Conditions, and (2) kindly send the following completed documents via pouch to the address indicated below:

- (a.) Signature Cards
- (b.) Account Information Forms
- (c.) Terms and Conditions
- (d.) Photocopy of Two Valid IDs

Attention: Sales RCBC Securities, Inc. Mailing Code:

Thank you.

RCBC Securities, Inc.